

DEBT SUMMARY

Debt Structure by Revenue Pledge – General Obligation Bonds*
(In Thousands)

	6/30/2000	6/30/2001	6/30/2002	6/30/2003
<u>Outstanding</u>				
General State Revenues & Components				
General State Revenues	\$ 6,277,518	\$ 6,540,745	\$ 6,786,804	\$ 6,827,100
Retail Sales Tax Revenue	3,425	2,485	1,490	445
Subtotal	<u>\$ 6,280,943</u>	<u>\$ 6,543,230</u>	<u>\$ 6,788,294</u>	<u>\$ 6,827,545</u>
Motor Vehicle Fuel Tax Revenue	\$ 997,215	\$ 1,135,885	\$ 1,395,980	\$ 1,720,297
Total - Outstanding	<u><u>\$ 7,278,158</u></u>	<u><u>\$ 7,679,115</u></u>	<u><u>\$ 8,184,274</u></u>	<u><u>\$ 8,547,842</u></u>
<u>Annual Debt Service Requirement</u>				
Fiscal Year	<u>\$ 736,210</u>	<u>\$ 789,213</u>	<u>\$ 825,972</u>	<u>\$ 836,220</u>
<u>Authorized - Unissued</u>				
General State Revenues	\$ 1,259,883	\$ 1,697,723	\$ 1,196,003	\$ 2,033,548
Motor Vehicle Fuel Tax Revenue	2,409,820	2,253,275	1,915,825	1,514,793
Total - Unissued	<u><u>\$ 3,669,703</u></u>	<u><u>\$ 3,950,998</u></u>	<u><u>\$ 3,111,828</u></u>	<u><u>\$ 3,548,341</u></u>
<u>Issued (New Money & Refunding)</u>				
Fiscal Year	<u>\$ 874,563</u>	<u>\$ 1,345,245</u>	<u>\$ 1,017,470</u>	<u>\$ 1,528,647</u>

*No limited obligation bonds outstanding or authorized.

Note: Totals may not add due to rounding.